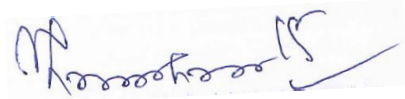


FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Relevant Particulars		
1	Name of the corporate debtor	Opto Infrastructure Limited
2	Date of incorporation of corporate debtor	September 28, 2007
3	Authority under which corporate debtor is incorporated / registered	RoC - Bangalore
4	Corporate identity number / limited liability identification number of corporate debtor	CIN U70102KA2007PLC044004
5	Address of the registered office and principal office (if any) of corporate debtor	No. S-11, Second Floor, Gem Plaza, Infantry Road, Bangalore-560001
6	Insolvency commencement date of the corporate debtor	July 25, 2019 (Order received by IRP on August 5, 2019)
7	Date of invitation of expression of interest	February 18, 2020
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Corporate Debtor's Website http://www.optoinfrastructure.com/
9	Norms of ineligibility applicable under section 29A are available at:	Corporate Debtor's Website http://www.optoinfrastructure.com/
10	Last date for receipt of expression of interest	March 4, 2020
11	Date of issue of provisional list of prospective resolution applicants	March 6, 2020
12	Last date for submission of objections to provisional list	March 11, 2020
13	Date of issue of final list of prospective resolution applicants	March 13, 2020
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	March 13, 2020
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Access will be given through Virtual Data Room to the Final List of Prospective Resolution Applicants.
16	Last date for submission of resolution plans	April 12, 2020 6:00 PM
17	Manner of submitting resolution plans to resolution professional	Sealed Envelope by Post/by hand to RP at the Registered Address mentioned S.No.20
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	April 20, 2020
19	Name and registration number of the resolution professional	Mr. Vedagiri Venkata Krishnamurthy IP Registration no. IBBI/IPA-001/IP-P00905/2017-18/11505
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Vedagiri Venkata Krishnamurthy 197, Sai Krupa, 6th A Main Road, 16th Cross,

		JP Nagar IV Phase, Bengaluru – 560078 Email – vvk.fca@gmail.com
21	Address and email to be used for correspondence with the resolution professional	Mr. Vedagiri Venkata Krishnamurthy 197, Sai Krupa, 6th A Main Road, 16th Cross, JP Nagar IV Phase, Bengaluru – 560078 Email – ip.optoinfra@gmail.com
22	Further Details are available at or with	Corporate Debtor's Website http://www.optoinfrastructure.com/
23	Date of publication of Form G	February 18, 2020



Vedagiri Venkata Krishnamurthy
Resolution Professional for Opto Infrastructure Limited
IP Registration no. IBBI/IPA-001/IP-P00905/2017-18/11505

February 18, 2020, Bengaluru.