

VEDAGIRI VENKATA KRISHNAMURTHY
Resolution Professional for M/s Opto Infrastructure Limited
Reg.No IBBI/IPA-001/IP-P00905/2017 2018/11505

CLAIMS RECEIVED FROM FINANCIAL CREDITORS
(received up to 10th March 2020):

| NAME OF FINANCIAL CREDITOR | TYPE OF CLAIM | CLAIM RECEIVED (in INR) | CLAIM ADMITTED (in INR) | DETAILS OF ANY SECURITY HELD / REMARKS |
|-----------------------------------|--|--------------------------------|--------------------------------|--|
| Bank of Nova Scotia (BNS) | Corporate Guarantee issued by Opto Infrastructure Limited against Working Capital Loan provided to Opto Circuits (India) Limited, Parent Company* | 2,44,50,51,623 | 2,06,00,31,379 | Exclusive Charge by way of Equitable Mortgage (Deposit of Lease cum Sale Deed) of 250 Acres of Land located in SEZ at Hassan, Karnataka Demand Promissory Note Dated 12.12.2012 |
| IndusInd Bank Limited | Corporate Guarantees issued by Opto Infrastructure Limited against facility availed by Opto Cardiac Care Limited and Opto Circuits India Limited** | 65,27,71,874 | 49,83,13,760 | <i>Details of the security held are under review. (Mortgage on ~32 Acres of land located in Nanjangud, Karnataka as per CERSAI)</i> |
| | TOTAL | 3,09,78,23,497 | 2,55,83,45,139 | |

* The Corporate Guarantee issued to Bank of Nova Scotia against the debt of Opto Circuits (India) Limited was invoked vide letter dt. 10th February 2014. The Corporate guarantee issued by OIL to BNS was limited to INR 100 Crores and accordingly the claim admission has been restricted to INR 100 Crores plus applicable interest and charges from 10th February 2014 onwards and up to date of initiation of CIRP in Opto Infrastructure Limited.

** The Corporate Guarantees issued to IndusInd Bank by Opto Infrastructure Limited have not been invoked as on the Insolvency Commencement Date. Claim has been admitted with respect to the Corporate Guarantee issued for debt of OCCL but not for debt of OCIL (As no documents were provided to prove that principal borrowing has been defaulted upon for OCIL. Hence this portion of claim is kept under review until such documents are received)

(-Sd/-)

Vedagiri Venkata Krishnamurthy

Resolution Professional for Opto Infrastructure Limited

IP Registration no. IBBI/IPA-001/IP-P00905/2017-18/11505

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